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*Counsel for the Board of Each of PG&E Corporation and
Pacific Gas and Electric Company and for Certain
Current and Former Independent Directors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case No.
19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FOURTH MONTHLY FEE
STATEMENT OF SIMPSON THACHER &
BARTLETT LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JULY 1, 2019 THROUGH
JULY 31, 2019**

Re: Docket No. 4032

Objection Deadline: October 21, 2019
4:00 pm (Pacific Time)

1 On September 30, 2019, Simpson Thacher & Bartlett LLP (“**Simpson Thacher**”),
2 counsel for (i) the Board of Directors (the “**Board**”) of each of PG&E Corporation and Pacific
3 Gas and Electric Company (the “**Debtors**”), as the Board may be constituted from time to time,
4 and for the members of the Board from time to time in their capacities as members of the Board,
5 and (ii) certain current and former independent directors in their individual capacities who serve
6 or served as independent directors prior to and/or as of the Petition Date (as defined below) (each
7 an “**Independent Director**” and collectively, the “**Independent Directors**”), filed its *Fourth*
8 *Monthly Fee Statement of Simpson Thacher & Bartlett LLP for Allowance and Payment of*
9 *Compensation and Reimbursement of Expenses for the Period July 1, 2019 through July 31,*
10 *2019, pursuant to the Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P.*
11 *2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of*
12 *Expenses of Professionals*, dated February 27, 2019 [Docket No. 701] (the “**Interim Procedures**
13 **Order**”).

14 The Fourth Monthly Fee Statement was served as described in the *Certificate of Service*
15 of Andrew G. Vignali [Docket No. 4090]. The deadline to file responses or oppositions to the
16 Fourth Monthly Fee Statement was October 21, 2019 at 4:00 pm (PT). On October 21, an
17 objection was filed by the Public Employees Retirement Association of New Mexico objecting
18 to a portion of Simpson Thacher’s fees totaling \$28,741 [Docket No. 4351] (the “**PERA**
19 **Objection**”).¹ No other oppositions or responses have been filed with the Court or received by
20 Simpson Thacher. Pursuant to the Interim Compensation Order, the Debtors are authorized to
21 pay Simpson Thacher eighty percent (80%) of the remaining fees that are not subject to an
22 objection and one hundred percent (100%) of the expenses requested in the Fourth Monthly Fee
23 Statement upon the filing of this certification without the need for a further order of the Court. A
24 summary of the fees and expenses sought by Simpson Thacher is annexed hereto as **Exhibit A**.

25 _____
26 ¹ Simpson Thacher does not agree with the assertions made in the PERA Objection and reserves all rights to dispute
27 the PERA Objection, and any future objections made on similar grounds, either before or in connection with any
28 hearing to consider the applicable interim fee applications.

1 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
2 that:

3 1. I am a counsel at the law firm Simpson Thacher & Bartlett LLP, counsel
4 to the Board and the Independent Directors.

5 2. I certify that I have reviewed or caused the review of the Court's docket in
6 these chapter 11 cases and that Simpson Thacher has not received any response or opposition to
7 the Fourth Monthly Fee Statement other than the PERA Objection.

8 3. This declaration was executed in Palo Alto, California.
9
10

11 **SIMPSON THACHER & BARTLETT LLP**

12 Dated: October 28, 2019
13 Palo Alto, California

/s/ Jonathan Sanders
Jonathan Sanders (No. 228785)

*Counsel for the Board of Each of PG&E
Corporation and Pacific Gas and Electric
Company and for Certain Current and Former
Independent Directors*